



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 31, 2022


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

§
§
§
§
§
§

Chapter 11

Case No. 19-34054-sgj11

**ORDER APPROVING STIPULATION AND AGREED ORDER AUTHORIZING
WITHDRAWAL OF CLAIM NUMBER 136**

Upon consideration of the *Stipulation and Agreed Order Authorizing Withdrawal of Claim Number 136* (the "Stipulation")² filed in the above-captioned case, it is **HEREBY ORDERED THAT:**

1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is approved.
2. The withdrawal of Claim 136 with prejudice is approved.

¹ The last four digits of HCMLP's taxpayer identification number are 6725. The headquarters and service address for HCMLP is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

² All capitalized terms used but not defined herein have the meanings given to them in the Stipulation.

3. This Order and the Stipulation are and will be binding on Claimant's predecessors, successors, transferees, and assigns, including, without limitation, any transferee or assignee of Claim 136 (whether in whole or in part).

4. To the extent applicable, the official claims register in HCMLP's bankruptcy case will be modified in accordance with this Order.

5. This Court shall have and retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Order and the Stipulation.

END OF ORDER

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) (*pro hac vice*)

John A. Morris (NY Bar No. 266326) (*pro hac vice*)

Gregory V. Demo (NY Bar No. 5371992) (*pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

HAYWARD PLLC

Melissa S. Hayward (TX Bar No. 24044908)

MHayward@HaywardFirm.com

Zachery Z. Annable (TX Bar No. 24053075)

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, TX 75231

Telephone: (972) 755-7100

Facsimile: (972) 755-7110

Counsel for Highland Capital Management, L.P.

DEBEVOISE & PLIMPTON, LLP

Erica S. Weisgerber (NY Bar No. 647749)

eweisgerber@debevoise.com

919 Third Avenue

New York, NY 10022

Telephone: (212) 909-6000

Facsimile: (212) 909-6836

Counsel for Charlotte Investor IV, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Reorganized Debtor.

§
§
§
§
§
§

Chapter 11

Case No. 19-34054-sgj11

**STIPULATION AND AGREED ORDER AUTHORIZING WITHDRAWAL OF
CLAIM NUMBER 136**

¹ The last four digits of HCMLP's taxpayer identification number are 6725. The headquarters and service address for HCMLP is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

This *Stipulation and Agreed Order Authorizing Withdrawal of Claim Number 136* (the “Stipulation”), is entered into between Highland Capital Management, L.P., the reorganized debtor (“HCMLP” or the “Debtor,” as applicable), and Charlotte Investor IV, L.P. (“Claimant”).

RECITALS

WHEREAS, on April 8, 2020, Claimant filed proof of claim number 136 (“Claim 136”).

WHEREAS, Claimant now desires to withdraw Claim 136 with prejudice.

STIPULATION

Now, therefore, HCMLP and Claimant agree and stipulate as follows:

1. Claim 136 is hereby withdrawn with prejudice.
2. This Stipulation is and will be binding on Claimant’s predecessors, successors, transferees, and assigns, including, without limitation, any transferee or assignee of Claim 136 (whether in whole or in part).
3. The Bankruptcy Court for the Northern District of Texas, Dallas Division, shall have and retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation.
4. To the extent applicable, the official claims register in HCMLP bankruptcy case will be modified in accordance with this Stipulation.

[Remainder of Page Intentionally Blank]

IT IS SO STIPULATED:

Dated: May 20, 2022

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717) (*pro hac vice*)

John A. Morris (NY Bar No. 266326) (*pro hac vice*)

Gregory V. Demo (NY Bar No. 5371992) (*pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

Email: jpomerantz@pszjlaw.com

jmorris@pszjlaw.com

gdemo@pszjlaw.com

DEBEVOISE & PLIMPTON, LLP

/s/ Erica S. Weisgerber

Erica S. Weisgerber (NY Bar No. 647749)

eweisgerber@debevoise.com

919 Third Avenue

New York, NY 10022

Telephone: (212) 909-6000

Facsimile: (212) 909-6836

Counsel for Charlotte Investor IV, L.P.

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward

Texas Bar No. 24044908

MHayward@HaywardFirm.com

Zachery Z. Annable

Texas Bar No. 24053075

ZAnnable@HaywardFirm.com

10501 N. Central Expy, Ste. 106

Dallas, Texas 75231

Tel: (972) 755-7100

Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.